CHICAGO STATE UNIVERSITY 2020-2021 UNIVERSITY TIMETABLE FOR PERSONNEL ACTIONS

Unit A: <u>Tenured/Tenure Track</u> – Teaching Professionals and Resource Professionals

Non-Tenure Track – Clinical and Research Faculty

Unit B: <u>Non-Tenure Track</u> - Full and Part-Time Lecturers, Clinical Faculty, and Academic Support Professionals

Teaching Faculty, Resource Professionals, Clinical and Research Faculty

Teaching Faculty	, Resource Professionals, Clinical and Research Faculty	
Sept. 4, 2020	Unit A – Apply for Promotions & PAI by submitting Letter of Intent to Chairperson & Contract Administrator	
Sept. 11, 2020	Unit A & Unit B (Full-time) – Apply for Summer 2021 Teaching Assignment by submitting request to	
	Chairperson	
Sept. 11, 2020	Unit A – Submit 2 nd & 3 rd Year Retention Portfolio [Including 2 nd Year Faculty with advanced standing]	
Sept. 11, 2020	Unit A & Unit B (Full-time) – Apply for Final Four Declaration of Retirement & Sick Leave Salary Credit	
Sept. 18, 2020	Unit A – Submit Promotions & PAI Portfolios	
Sept. 30, 2020	Unit A – <i>Submit</i> 2021 – 2022 Yearlong assignment proposals	
Oct. 7, 2020	Unit A – Review 2021 – 2122 Yearlong Assignment with Chairperson	
Oct. 19, 2020	Unit A & Unit B (Eligible Employees) – <i>Apply</i> for Sabbatical, Administrative Educational & Retraining Leaves	
Oct. 23, 2020	Unit A – Apply for Research Cues for 2021 – 2122.	
Nov. 30, 2020	Unit A – Submit letter seeking Tenure by Exceptionality to Chairperson and Provost	
Jan. 29, 2021	Unit A (Teaching, Research, Clinical Faculty) – Submit 4 th & 5 th Year Retention Portfolios	
Jan. 29, 2021	Unit A (6 th Year Tenure-Track) – Submit Portfolios for Tenure to Chairperson	
Jan. 29, 2021	Unit A (Clinical 6+ and Multi-Year Clinical Faculty) – Submit Retention Portfolios to Chairperson	
Feb. 2, 2021	Unit A (Tenured) – Submit Portfolio for Annual Tenured Faculty Evaluation to Chairperson	
Feb. 4, 2021	Unit A (Teaching, Resource, and Clinical Faculty) – Submit 1st Year Retention Portfolios	
Feb. 8, 2021	Unit B – ASPs and Unit C employees submit annual work plan drafts to supervisors	
Feb. 8, 2021	Unit B (Lecturers with >50% appointment & Clinical) – Submit Portfolios for Annual Evaluation	
Feb. 15, 2021	Unit B (Full-time lecturers and Full-time Clinical) – Request Re-employment (2/15 – Contract Date)	
Mar. 4, 2021	Deadline for Tenured faculty to acknowledge chair/program director's rating of less than "adequate" in writing.	
Mar. 5, 2021	Unit A (Tenured/Tenure-Track) – Submit Faculty Excellence Portfolios to Contract Administrator	
Apr. 1-30, 2021	Conduct Elections – <i>Forward</i> Chairperson Recommendations to Dean [Faculty Convenes]	
Apr. 15, 2021	Unit A (Eligible 1st Year Tenure-Track) – Submit Request for Advance Standing for years toward tenure	
	(Contract Date)	
May 15, 2021	Unit A & B (Full-time) – Receive Summer Employment Status Statements for Summer 2021	
May 15, 2021	Unit A & B (Full-time, Clinical and Research) – Receive Approved Yearlong Assignments for 2021-2122	
Departmental Personnel Committee (DPC)		
Sept. 30, 2020	Forward 2 nd and 3 rd Year Retention <u>Recommendations</u>	

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Sept. 30, 2020	Forward 2 nd and 3 rd Year Retention <u>Recommendations</u>
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Oct. 9, 2020	Report 2 nd and 3 rd Year Retention <u>Reconsiderations</u>
Oct. 12, 2020	Forward Promotions & PAI Recommendations
Oct. 22, 2020	Report Promotions & PAI Reconsiderations
Feb. 12, 2021	Forward 1 st Year Recommendations
Feb. 16, 2021	Forwards 4 th & 5 th Year Retention <u>Recommendations</u>
Feb. 17, 2021	Report 1st Year Reconsiderations
Feb. 18, 2021	Forwards Tenure Recommendations
Feb. 18, 2021	Forwards Clinical 6+ and Multi-Year Clinical Faculty Retention Recommendations

Feb. 26, 2021	Report 4th & 5th Year Retention Reconsiderations
Feb. 26, 2021	Reports Tenure Reconsiderations
Feb. 26, 2021	Report Clinical 6+ and Multi-Year Clinical Faculty Retention Reconsiderations
Department Chair	
Sept. 15, 2020	Receive instructions for Yearlong Schedules and Summer School 2021
Sept. 18, 2020	Submit Summer 2021 course proposals and rotation plans to Deans for approval
	[Note Contract Language: if no roster by February 1, UPI President and Provost create.]
Oct. 15, 2020	Submit Revised AY2021 Yearlongs
Oct. 16, 2020	Forward 2 nd & 3 rd Year Retention <u>Recommendations</u>
Oct. 26, 2020	Report 2 nd & 3 rd Year Retention <u>Reconsiderations</u>
Oct. 27, 2020	Discuss 2021-2122 yearlong assignments with Unit A employees
Oct. 27, 2020	Forward Promotions & PAI Recommendations
Oct. 30, 2020	Notify Unit B Lecturers of place on Summer Rotation Roster (11/1 - Contract date)
Nov. 4, 2020	Forward Sabbatical, Administrative Educational and Retraining Leave Recommendations
Nov. 6, 2020	Report Promotions & PAI Reconsiderations
Nov. 12, 2020	Receive Tentative Summer 2021 course list; discuss assignments
Nov. 19, 2020	Submit 2021-2022 yearlong proposals to Dean [no override forms for 2021-2122]
Feb. 15, 2021	Forward Annual Tenured Faculty Evaluations and, by Feb. 18, explanation of less than "adequate" ratings
Feb. 22, 2021	Forward 1st Year retention Recommendations
Feb. 29, 2021	Report 1st Year Reconsiderations
Mar. 4, 2021	Forward 4th & 5th Year retention Recommendations
Mar. 4, 2021	Forward Tenure Recommendations
Mar. 4, 2021	Forward Clinical 6+ and Multi-Year Clinical Faculty Retention Recommendations
Mar. 12, 2021 Mar. 12, 2021	Report 4 th & 5 th Year retention <u>Reconsiderations</u> Develops and sends re-employment roster for Unit B lecturers to Dean
Mar. 15, 2021	Report Clinical 6+ and Multi-Year Clinical Faculty Retention Reconsiderations
Mar. 15, 2021	Report Tenure Reconsideration
Mar. 13, 2021	Report Unit B lecturer retention recommendation to deans (3/15 Contract date)
Mar. 19, 2021	Unit B lecturer & clinical lecturer evaluations due. [Must be completed before re-appointment
1,141, 12, 2021	letters issued.] (3/21 Contract date)
Mar. 25, 2021	Submit revised Fall 2020-Spring 2021 yearlongs [FAA Data & Outside Employment Sections Complete]
Mar. 25, 2021	Override requests for 2020-2021 due [Final date to ensure override payment by end of term.]
1 2021	
Apr. 1, 2021	Chairs notify Unit B lecturers of place on re-employment roster (4/1 Contract date)
Apr. 7, 2021	Unit B-ASP and Unit C Annual Work Plans due to Deans
May 6, 2021	Unit B-ASP and Unit C Annual Evaluation and Retention due to Deans
May 12, 2021	Summer School override forms due
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Dean 2020	1 1: 1 0 2021 1 1 1 1 1 0 0 0 2:
Sept. 28, 2020	Approved preliminary Summer 2021 schedules to Summer Committee;
	Give copy of approved summer rotation roster to departments for chairs and faculty
Nov. 9, 2020	Forward 2 nd & 3 rd Year Retention <u>Recommendations</u>
Nov. 15, 2020	Submit revised AY2021 Yearlongs
Nov. 19, 2020	Forward Promotions & PAI Recommendations
Nov. 19, 2020	Report 2 nd & 3 rd Year Retention Reconsiderations
Nov. 23, 2020	Forward Sabbatical, Administrative Educational and Retraining leave recommendations
Nov. 30, 2020	Report Promotion & PAI Reconsiderations
Dec. 11, 2020	Send Schedules to Provost (for Review & Approval) and to Course Scheduling (for preview)
Dec. 11, 2020 Dec. 19, 2020	Submit Yearlong Assignments and class schedules for 2021 – 2122
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Mar. 1, 2021	Forward 1st Year Recommendations
Mar. 8, 2021	Report 1st Year Reconsiderations
Mar. 19, 2021	Forward Tenured faculty annual evaluations
Mar. 23, 2021	Forward Tenure Recommendations
Mar. 23, 2021	Forward Clinical 6+ and Multi-Year Clinical Faculty Retention Recommendations
Mar. 26, 2021	Forward 4th & 5th Year Retention Recommendations
Mai. 20, 2021	Forward 4th & 5th Tear Recommendations
Apr. 1, 2021	Report Tenure Reconsiderations
Apr. 1, 2021 Apr. 1, 2021	Report Forwards Clinical 6+ and Multi-Year Clinical Faculty Retention Reconsiderations
-	Report 4th & 5th Year Retention Reconsiderations
Apr. 8, 2021	<u> </u>
Apr. 16, 2021	Send Unit B Lecturer re-employment recommendations to Provost
May 3, 2021	Forward chairperson election recommendations to Provost
May 12, 2021	Forward Unit B ASP and Unit C Work Plans to Provost
May 26, 2021	Completes and forwards Unit B ASP/Unit C Annual Evaluations to Provost and Human Resources
May 20, 2021	Completes and forwards Ome B ASI/Ome C Amidai Evaluations to 1 lovost and 11dmain Resources
University Days on	nol Committee (IIDC) and Montarine Advisory Committee (MAC)
	mel Committee (UPC) and Mentoring Advisory Committee (MAC)
Nov. 23, 2020	Forward 2nd & 3rd Year Retention Recommendations
Dec. 4, 2020	Forward Promotions & PAI Recommendations
Dec. 4, 2020 Dec. 8, 2020	Report 2nd & 3rd Year Retention Reconsiderations
Dec. 14, 2020	Report Promotions & PAI Reconsiderations
Dec. 14, 2020	Report Fromotions & FAT <u>Reconsiderations</u>
Mar. 19, 2021	Forward 1st Year Recommendations
Mar. 26, 2021	Report 1st Year Reconsiderations
Mar. 20, 2021	report 1st Tear reconstactations
Apr. 6, 2021	Forward Tenure <u>Recommendations</u>
Apr. 13, 2021	Forward 4th & 5th Year Retention Recommendations
Apr. 16, 2021	Report Tenure Reconsiderations
Apr. 21, 2021	Report 4th & 5th Year Retention Reconsiderations
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Apr. 29, 2021	Mentoring Advisory Committee (MAC) letters in re Professional Development Plans (5/1 – Contract Date)
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President and/or I	Provost
Dec. 11, 2020	Announce Research Cues for 2021-2122
Dec. 11, 2020	Provost approves Summer Rotation Plans and Returns to Department Chairs
Dec. 15, 2020	Act on Sabbatical, Administrative Educational & Retraining leave requests
Dec. 15, 2020	Announce 2nd & 3rd Year Retention Decisions (12/15 Contract Date)
Jan. 15, 2021	Acts on Promotion & PAI Recommendation
Jan. 29, 2021	Notify Unit B-ASPs of non-retention (2/1 Contract Date)
Apr. 1, 2021	Notify faculty of 1st Year retention decisions (4/1 Contract Date)
Apr. 16, 2021	Notify faculty of results of their Annual Tenured Faculty Evaluation
Apr. 23, 2021	Notify faculty of Clinical 6+ and Multi-Year Clinical Faculty Retention Decisions
Apr. 26, 2021	Notify faculty of Tenure Recommendation to Board of Trustees (May meeting)
May 03, 2021	Announce Faculty Excellence decisions
May 4, 2021	Notify faculty of 4th & 5th Year retention decisions
May 08, 2021	May [tentative date] Board of Trustees meeting, decision reached on Tenure
	[Decision no later than June 1 – Contract Date]
June 1, 2021	Provost approves Unit B-ASP and Unit C Work Plans (6/1 Contract Date)
June 1, 2021	Notify faculty of Board action on tenure (6/1 - Contract Date)
June 11, 2021	
, -	Unit B-lecturers (full time) letters of appointment for rehiring eligibility
June 15, 2021	Unit B-lecturers (full time) letters of appointment for rehiring eligibility Unit B and Unit C retention or rehire eligibility letters (6/15 Contract Date)

RETENTION: FIRST YEAR PROBATIONARY Unit A Faculty

- Feb. 4, 2021 Faculty members being evaluated for retention in their first year of service must submit their retention portfolios to the Department Personnel Committee (DPC). [Period of evaluation: date hired to February 4, 2021, if hired in Fall 2020 semester or earlier].
- Feb. 12, 2021 <u>DPC</u> sends portfolio and <u>recommendations</u> with written reasons to department chairperson and faculty member. Copies: Provost, appropriate vice president, dean, and contract administrator.
 - Individual has three (3) working days after receipt of notification to request a reconsideration of the recommendations to the Department Chairperson [Article 21.4]. [Feb. 15]
- **Feb. 17, 2021 Department Chairperson** reports the DPC's reconsideration for First Year retention in writing to the faculty member, Provost, appropriate vice president and contract administrator.
- Feb. 22, 2021 <u>Department Chairperson</u> sends portfolio and their recommendations with reasons to the faculty member and dean. Copies: DPC chairperson, Provost, appropriate vice president, and contract administrator.
 - Individual has three (3) working days after receipt of notification to request a reconsideration of the recommendations [Article 21.5]. [Feb. 25]
- Feb. 29, 2021 Dept. Chairperson reports Reconsideration recommendation (with written reasons) to the faculty member and dean. Copies: DPC chairperson, Provost, appropriate vice president, and contract administrator.
- Mar. 1, 2021 Dean sends portfolio and recommendation (written reason if negative) to the Provost and Academic Vice President for transmittal to the University Personnel Committee (UPC). Copies: faculty member, DPC, and contract administrator.
 - If an employee alleges <u>procedural error</u> has occurred, the Dean grants a reconsideration. Individuals have **three** (3) working days after receipt of notification to request a Reconsideration [Article 21.5]. [Mar. 4]
- Mar. 8, 2021 Dean reports Reconsideration recommendation to the faculty member, DPC, department chairperson, Provost/academic vice president, and contract administrator.
- Mar. 19, 2021 UPC sends portfolio and recommendations (written reasons if negative) to the Provost and Academic Vice President for transmittal to the President. Copies: individual, DPC, Dept. Chairperson, and contract administrator.
 - Individuals have three (3) working days after receipt of notification of a negative recommendation at the University Personnel level, which contradicts a positive recommendation made by the DPC to request a reconsideration of the recommendation made by the UPC. [Article 21.6]. [Mar. 23]
- Mar. 26, 2021 UPC Reconsideration recommendations. Copies to the faculty member, DPC, department chairperson, Provost/academic vice president, and contract administrator.
- **Apr. 1, 2021 President** acts on recommendations presented by the Provost/Academic Vice President. The President notifies (with written reasons if the decision is negative) the faculty member, DPC, department chairperson, Provost/academic vice president, and contract administrator.

RETENTION: SECOND AND THIRD PROBATIONARY YEARS Unit A Faculty

- Date by which <u>faculty members</u> being evaluated for retention in their Second and Third Probationary Years must <u>submit</u> their retention portfolios to the Department Personnel Committee (DPC). Faculty members undergoing Year 2 Retention evaluation who have elected to have previous university teaching experience counted toward advance standing will be evaluated at the designated higher performance standard for Probationary Year 3, 4, or 5. All others in Retention Year 2 and Year 3 will follow the normal evaluation criteria. [Review Period: 2nd year -- date hired to Sept. 11, 2020; 3rd year Sept. 12, 2019 to Sept. 11, 2020.]
- Sept. 30, 2020 <u>DPC</u> sends personnel files and **recommendations** with written reasons to department chairpersons. Recommendations and reasons are copied to the faculty member, dean, Provost/academic vice president, and contract administrator.
 - *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation for the DPC negative decision from the Department Chairperson (Article 21.4). [Oct. 5]
- Oct. 9, 2020 Department Chairperson reports the <u>DPC's</u> written <u>reconsideration</u> recommendations with reasons to: the faculty member, department chairperson, Provost/academic vice president, and contract administrator.
- Oct. 16, 2020 <u>Department Chairpersons</u> send personnel files and their <u>recommendations</u> with written reasons to the dean. Recommendations and reasons should be copied to: DPC, Provost, faculty member concerned, contract administrator.
 - *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation (Article 21.5). [Oct. 21]
- Oct. 26, 2020 <u>Department Chairpersons</u> report written <u>reconsideration</u> recommendations with reasons to: DPC, Provost, faculty member concerned, and contract administrator.
- Nov. 9, 2020 <u>Deans</u> send personnel files and <u>recommendations</u> (with written reasons if their recommendations are negative) to the Academic Vice President for transmittal to the University Personnel Committee. Recommendations and reasons should be copied to: DPC, chairperson, Provost, faculty member concerned, and contract administrator.
 - If employees allege that <u>procedural errors</u> have occurred, the Dean grants reconsideration. Individuals have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation (Article 21.5). [Nov. 12]
- Nov. 19, 2020 <u>Deans</u> report their <u>reconsideration</u> recommendations in writing with reasons to: DPC, chairperson, Provost, faculty member concerned, and contract administrator.
- Nov. 23, 2020 <u>University Personnel Committee</u> sends personnel files and <u>recommendations</u> (with written reasons if their recommendations are negative) to the Academic Vice for transmittal to the President. Recommendations and reasons should be copied to: DPC, chairperson, Provost, faculty member concerned, and contract administrator.
 - *Individuals* have **three** (3) **working days** after receipt of notification of a negative recommendation at the UPC level, which contradicts a positive recommendation made by

the DPC, to request a reconsideration of the recommendation made by the UPC (Article 21.6). [Nov. 30]

Dec. 8, 2020 <u>UPC</u> reports written <u>reconsideration</u> recommendations with reasons to the Provost/Academic Vice President with copies to: DPC, chairperson, dean, Provost, faculty member concerned, and contract administrator.

President acts on recommendations presented by the Provost/Academic Vice President. The President notifies (with written reasons if the decision is negative) the following of his/her decision and copies: DPC, chairperson, dean, Provost, faculty member concerned, and contract administrator. (Contract Date – Dec. 15). [No further action or reconsideration by contract.]

RETENTION: FOURTH AND FIFTH PROBATIONARY YEARS Unit A Faculty

- Jan. 29, 2021 Date by which <u>faculty</u> members being evaluated for retention in their fourth and fifth probationary years must <u>submit</u> their retention portfolios to the DPC. [Review Period: 4th year Sept. 12, 2019 to Jan. 29, 2021; 5th year January 21, 2020 to Jan. 29, 2021].
- Feb. 16, 2021 DPC send personnel files and <u>recommendations</u> with written reasons to department chairpersons. Recommendations and reasons are copied to: Provost/Academic Vice President, dean, faculty member concerned, and contract administrator.
 - Individuals have three (3) working days after receipt of notification to request a reconsideration of the recommendation to the Department Chairperson (Article 21.4). [Feb. 19]
- Feb. 26, 2021 <u>DPC</u> reconsiders. <u>Dept. Chairperson</u> reports the <u>DPC's</u> written <u>reconsideration</u> recommendations. Recommendations and reasons are copied to: Provost/Academic Vice President, dean, faculty member concerned, and contract administrator.
- Mar. 4, 2021 <u>Department Chairpersons</u> send personnel files and their <u>recommendations</u> with written reasons to the dean. Recommendations and reasons should be copied to: DPC, dean, Provost/Academic Vice President, faculty member, and contract administrator.
 - *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation (Article 21.5). [Mar. 9]
- Mar. 12, 2021 <u>Department Chairpersons</u> report written <u>reconsiderations</u> recommendations with their reasons to: DPC, dean, Provost/Academic Vice President, faculty member, and contract administrator.
- Mar. 26, 2021 <u>Deans</u> send personnel files and <u>recommendations</u> (with written reasons if their recommendations are negative) to the Provost/Academic Vice President for transmittal to the University Personnel Committee. Recommendations and reasons should be copied to: DPC, chairperson, Provost/Academic Vice President, faculty member, and contract administrator.
 - If employee alleges that <u>procedural errors</u> have occurred, the Dean grants reconsideration. Individuals have **three** (3) working days after receipt of notification to request a reconsideration of the recommendation (Article 21.5). [Mar. 31]
- **Apr. 8, 2021** <u>Deans</u> report their written <u>reconsideration</u> recommendations with reasons to: DPC, chairperson, Provost/Academic Vice President, faculty member, and contract administrator.
- Apr. 13, 2021 <u>University Personnel Committee</u> sends personnel files and <u>recommendations</u> (with written reasons if their recommendations are negative) to the Academic Vice President for transmittal to the President. Recommendations and reasons should be copied to: DPC, chairperson, dean, Provost/Academic Vice President, faculty member, and contract administrator.
 - Individuals have three (3) working days after receipt of notification of a negative recommendation at the UPC level, which contradicts positive recommendations made by the Department Personnel Committee to request a reconsideration of the recommendation made by the University Personnel Committee (21.6). [Apr. 16]

- **Apr. 22, 2021** <u>UPC</u> reports written <u>reconsideration</u> recommendations with reasons to: DPC, chairperson, dean, Provost/Academic Vice President, faculty member, and contract administrator.
- May 4, 2021 President acts on recommendations presented by the Academic Vice President. The President notifies (with written reasons if the decision is negative) the following of his/her decision and copies: DPC, UPC, chairperson, dean, Provost/Academic Vice President, faculty member, and contract administrator. [No further action or reconsideration by contract.]



CLINICAL FACULTY (6+/Yearly or Multi-Year) ANNUAL EVALUATION Dates are when material is sent to next reviewer(s).

- Jan. 29, 2021 Clinical faculty should submit a portfolio of supporting materials to the Department Personnel Committee. [Review Period: January 18, 2020 to January 29, 2021].
- Feb. 18, 2021 <u>DPC</u> sends personnel files and <u>recommendations</u> with written reasons to department chairpersons. Recommendations and reasons should be copied to: Academic Vice President, faculty member, chairperson, dean, and contract administrator.
 - *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation (Article 21.4). [Feb. 22]
- **Feb. 26, 2021 Department Chair** reports the <u>DPC's</u> written <u>reconsideration</u> recommendations with their reasons to: Academic Vice President, faculty member, chairperson, dean, and contract administrator.
- Mar. 4, 2021 <u>Department Chairpersons</u> send personnel files and their <u>recommendations</u> with written reasons to the dean. Recommendations and reasons should be copied to: DPC, Academic Vice President, faculty member, chairperson, dean, and contract administrator.
 - *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation (Article 21.5). [Mar. 8]
- Mar. 15, 2021 <u>Department Chairpersons</u> report written <u>reconsideration</u> recommendations with their reasons to: DPC, Academic Vice President, faculty member, chairperson, dean, and contract administrator.
- Mar. 23, 2021 <u>Deans</u> send personnel files and <u>recommendations</u> (with written reasons if their recommendations are negative) to the Academic Vice President for transmittal to the University Personnel Committee. Recommendations and reasons should be copied to: DPC, Academic Vice President, faculty member, chairperson, and contract administrator.
 - If an employee alleges procedural errors have occurred, the Dean grants reconsideration. *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation (Article 21.5). [March 26]
- **Apr. 1, 2021** <u>Dean</u> reports written <u>reconsideration</u> recommendations with their reasons to: DPC, Academic Vice President, faculty member, chairperson, and contract administrator.
- Apr. 23, 2021 Provost acts on recommendations presented by the Academic Vice President. The Academic Vice President notifies the employee of her/his continued employment status (Article 21.5).

TENURE: UNIT A TENURE-TRACK FACULTY

- Nov. 30, 2020 <u>Application due</u> for tenure by <u>exceptionality</u>. Letter to Dept. Chairperson and Provost's Office.
- Faculty members wishing to be considered for tenure should submit a letter of request and a portfolio of supporting materials to their **Department Chairpersons**. The applicant should forward a copy of the request to the Contract Administrator [Review Period: date hired to January 15, 2021). *(Tenure by exceptionality: apply by November 30, 2020; submit portfolio by January 29, 2021.]
- Feb. 18, 2021 <u>DPC</u> sends personnel files and <u>recommendations</u> with written reasons to department chairpersons. Recommendations and reasons should be copied to: Academic Vice President, faculty member, chairperson, dean, and contract administrator.
 - *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation (Article 22.10). [Feb. 22]
- **Feb. 26, 2021 Department Chair** reports the <u>DPC's</u> written <u>reconsideration</u> recommendations with their reasons to: Academic Vice President, faculty member, chairperson, dean, and contract administrator.
- Mar. 4, 2021 <u>Department Chairpersons</u> send personnel files and their <u>recommendations</u> with written reasons to the dean. Recommendations and reasons should be copied to: DPC, Academic Vice President, faculty member, chairperson, dean, and contract administrator.
 - *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation (Article 22.10). [Mar. 8]
- Mar. 15, 2021 <u>Department Chairpersons</u> report written <u>reconsideration</u> recommendations with their reasons to: DPC, Academic Vice President, faculty member, chairperson, dean, and contract administrator.
- Mar. 23, 2021 <u>Deans</u> send personnel files and <u>recommendations</u> (with written reasons if their recommendations are negative) to the Academic Vice President for transmittal to the University Personnel Committee. Recommendations and reasons should be copied to: DPC, Academic Vice President, faculty member, chairperson, and contract administrator.
 - If an employee alleges procedural errors have occurred, the Dean grants reconsideration. *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation (Article 22.11). [March 26]
- **Apr. 1, 2021** Dean reports written <u>reconsideration</u> recommendations with their reasons to: DPC, Academic Vice President, faculty member, chairperson, and contract administrator.
- Apr 6, 2021 <u>UPC</u> sends personnel files and recommendations (with written reasons if their recommendations are negative) to the Academic Vice President for transmittal to the President. Recommendations and reasons should be copied to: DPC, Dean, Academic Vice President, faculty member, chairperson, and contract administrator.

- For a reconsideration of the recommendations made by the UPC, *individuals* have **three** (3) **working days** after receipt of notification of a negative recommendation at the UPC level, <u>which contradicts</u> a positive recommendation made by the DPC [Apr. 9].
- **Apr. 16, 2021** <u>UPC</u> reports written <u>reconsideration</u> recommendations with their reasons to: DPC, Academic Vice President, faculty member, chairperson, dean, and contract administrator.
- Apr. 26, 2021 President acts on recommendations presented by the Academic Vice President. The President notifies (with written reasons if the recommendation is negative) the following of his/her recommendations: DPC, UPC, Academic Vice President, faculty member, chairperson, dean, and contract administrator. There is no contractual provision for reconsideration.
- May 2021 President presents tenure recommendations to the Board. Board reviews and acts upon tenure recommendations at its regular May meeting on or about May 6th.
- June 1, 2021 Notification to faculty member of the tenure decision by the Board provided by the President (6/1 Contract Date).

PROMOTIONS: Unit A Faculty

- **Sept. 5, 2020**<u>Faculty</u> members, or academic administrators wishing to be considered for promotion, or requesting academic rank, should <u>apply</u> by submitting a letter of request to their department chairpersons and to the Contract Administrator. [<u>Period of Review</u>: for promotion from assistant to associate professor -- material developed since date of hire; for promotion to full professor -- material since promotion to associate professor.]
- **Sept. 18, 2020** Faculty members and administrators should <u>submit</u> their portfolios to their chairpersons, or the chairperson in the department in which rank is sought.
- Oct. 12, 2020 <u>DPC</u> send personnel files and <u>recommendations</u> with written reasons to department chairpersons. Recommendations and reasons should be copied to: Academic Vice President, faculty member, dean, and contract administrator.
 - Individuals have three working days after receipt of notification to request a reconsideration of the recommendation (Article 22.5). [Oct. 15]
- Oct. 22, 2020 <u>DPC</u> reports their written <u>reconsideration</u> recommendations with reasons to department chairpersons. Copies to: Academic Vice President, faculty member, dean, and contract administrator.
- Oct. 27, 2020 <u>Department Chairpersons</u> send personnel files and their <u>recommendations</u> with written reasons to the deans. Recommendations and reasons should be copied to: DPC, Academic Vice President, faculty member, dean, and contract administrator.
 - Individuals have three working days after receipt of notification to request a reconsideration of the recommendation (Article 22.5). [Oct. 30]
- Nov. 6, 2020 <u>Department Chairpersons</u> report their written <u>reconsideration</u> recommendations with reasons. Copies to: Academic Vice President, DPC, and faculty member, dean, and contract administrator.
- Nov. 19, 2020 <u>Deans</u> send personnel files and <u>recommendations</u> (with written reasons if their recommendations are negative) to the Academic Vice President for transmittal to the UPC. Recommendations and reasons should be copied to: DPC, faculty member, chairperson, and contract administrator.
 - If an employee alleges that *procedural errors* have occurred, the Dean grants a reconsideration. *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation (Article 22.6). [Nov. 24]
- Nov. 30, 2020 <u>Deans</u> report their written <u>reconsideration</u> recommendations with reasons to department chairpersons. Copies to: Academic Vice President, DPC, faculty member, and contract administrator.
- **Dec. 4, 2020** <u>UPC</u> sends personnel files and recommendations (with written reasons if their recommendations are negative) to the Academic Vice President for transmittal to the President.

Recommendations and reasons should be copied to: DPC, chairperson, dean, faculty member, and contract administrator.

- Individuals have three (3) working days after receipt of notification of a negative recommendation at the UPC level, which contradicts a positive recommendation made by the DPC to request a reconsideration of the recommendation made by the University Personnel Committee (Article 22.7). [If both DPC and UPC are negative, no reconsideration is given.] [Dec. 9]
- Dec. 14, 2020 <u>UPC</u> reports its written <u>reconsideration</u> recommendations with reasons to department Academic Vice President. Copies to chairpersons, deans, DPC, faculty member, and contract administrator.
- **President** acts on recommendations presented by the Academic Vice President. The President notifies (with written reasons if the decision is negative) the following of his/her decision: Academic Vice President, chairpersons, deans, DPC, faculty member, and contract administrator.
- May 2021 President reports promotion decisions to the Board at its May meeting.

PROFESSIONAL ADVANCEMENT INCREASE

[Dates are when material is sent to next review.]

UNIT A (Article 20.5): Tenured Faculty and Clinical Faculty Members – Full Professors Only

- Eligible Faculty members wishing to be considered for the Professional Advancement Increase (PAI), <u>apply</u> by submitting a letter of request to their Dept. Chairperson. The applicant should forward a copy of the request to the Contract Administrator. Only faculty who have been full professors on tenure track for at least five years are eligible. Those who are in the fifth year after receiving a PAI may reapply. (See Article 20.5.b) [Period of Review: Material from the previous five-year period, Aug. 27, 2114 to Sept. 5, 2020.]
- **Sept. 18, 2020** Faculty members applying for the PAI <u>submit</u> their portfolios to their chairpersons.
- Oct. 12, 2020 <u>DPC</u> sends personnel files and <u>recommendations</u> with written reasons to department chairpersons. Recommendations and reasons should be copied to: Academic Vice President, department chairperson, faculty member, dean, and contract administrator.
 - *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation. [Oct. 17]
- Oct. 22, 2020 Dept. Chairperson sends the <u>DPC's</u> written <u>reconsideration</u> recommendation with their reasons to: Academic Vice President, department chairperson, faculty member, dean, and contract administrator.
- Oct. 27, 2020 <u>Department Chairpersons</u> send personnel files and their recommendations with written reasons to the dean. Recommendations and reasons should be copied to: Academic Vice President, DPC, faculty member, dean, and contract administrator.
 - Individuals have three (3) working days after receipt of notification to request a reconsideration of the recommendation. [Nov. 1]
- Nov. 6, 2020 <u>Department Chairpersons</u> report written <u>reconsideration</u> recommendations with their reasons to: Academic Vice President, DPC, faculty member, dean, and contract administrator.
- Nov. 19, 2020 <u>Deans</u> send personnel files and <u>recommendations</u> (with written reasons if their recommendations are negative) to the Academic Vice President for transmittal to the UPC. Recommendations and reasons should be copied to: Academic Vice President, DPC, faculty member, department chairperson, contract administrator.
 - If faculty alleges *procedural errors* have occurred, the Deans grants a reconsideration. *Individuals* have **three** (3) **working days** after receipt of notification to request a reconsideration of the recommendation. [Nov. 22]
- Nov. 30, 2020 <u>Deans</u> report recommendations based upon their <u>reconsideration</u> to: Academic Vice President, DPC, faculty member, department chairperson, and contract administrator.
- Dec. 4, 2020 <u>UPC</u> sends personnel files and recommendations (with written reasons if their recommendations are negative) to the Academic Vice President for transmittal to the President. Recommendations and reasons should be copied to: Academic Vice President, DPC, faculty member, department chairperson, dean, and contract administrator.

- If the UPC contradicts a positive recommendation made by the DPC or by the department chairperson's recommendation, *individuals* have **three** (3) **working days** after receipt of notification of a negative recommendation at the UPC level in which to request a reconsideration. [Dec. 9]
- **Dec. 9, 2020** <u>UPC</u> reports written reconsideration recommendations with reasons to: Academic Vice President, DPC, faculty member, department chairperson, dean, and contract administrator.
- **President** acts on recommendations presented by the Academic Vice President. The President notifies (with written reasons if the decision is negative) the following of his/her decisions to: Academic Vice President, DPC, faculty member, department chairperson, dean, and contract administrator. The decision at this level does *not* have a reconsideration provision in the contract.

FACULTY EXCELLENCE AWARDS: UNIT A Tenure Track and Clinical Faculty [Dates are when material is sent to next review.]

- Oct. 5, 2020 The <u>University President</u> shall request of the Faculty Senate and the Union recommendations of the faculty members to serve on the Faculty Excellence Awards Committee.
- Nov. 5, 2020 The <u>University President</u> selects seven of the faculty recommended by the Faculty Senate and Union, who are members of the bargaining unit, and appoints them to serve on the Faculty Excellence Awards Committee.
- Nov. 19, 2020 The <u>Faculty Excellence Awards Committee</u> shall develop procedures for the nomination of eligible employees and the process by which they will make their award recommendations.
- **Faculty** are sent information regarding application and nomination procedures for the Faculty Excellence Award, and the process by which recommendations will be made for faculty to receive the award.
- Mar. 5, 2021 <u>Faculty Submit Portfolios.</u> All portfolios are due in the Office of the Provost and Vice President for Academic Affairs [addressed to: Contract Administration.] *Period of Review:* Material from March 6, 2020 through March 5, 2021.
- Apr. 15, 2021 <u>Faculty Excellence Award Committee submits recommends</u> nominees to the President (4/15 -- Contract Date).
- May 3, 2021 President announces the names of the individuals to receive the Faculty Excellence Award.

RESEARCH CUE AWARDS: UNIT A Tenure Track

Dates are when material is sent to next reviewer(s).

Up to 51 CUEs may be awarded to faculty for conducting research activities within their assigned duties based upon criteria and recommendations from a Faculty Research CUE Committee. The committee creates deadlines and criteria. CUEs are requested in the fall for the following academic year. Letters announcing the research cue awards along with an application and criteria are sent to individual faculty members. Details for the selection process are in the mailed material. (Contract Appendix F, Paragraph 12) [Awards for the 2021 – 2122 Academic Year.]

Oct. 23, 2020	Faculty complete and submit application [application and electronic copies are required] by 6
	PM to the committee chairperson and the Office of the Provost/Contract Administration.

- Nov. 23, 2020 Research Review Committee makes its recommendation to the Provost and Senior Vice President for Academic Affairs.
- Dec. 11, 2020 The Provost and Senior Vice President for Academic Affairs notifies the appropriate deans, department chairpersons and the committees of approved projects to receive Research CUEs for 2021 2122.

ANNUAL EVALUATION OF TENURED FACULTY:

Dates are when material is sent to next reviewer(s).

The annual evaluation for tenured employees *not* being considered for Promotion *or* PAI is a process to evaluate each faculty member's work performance and accomplishments. The evaluation shall consist of the review by the Department Chair/Director of the required material and other professionally related materials, including work in progress done *since* the last evaluation. **Faculty will be evaluated** in the areas of teaching, research, and service using the **standards** of **Exemplary and Adequate** as specified in each Departmental Application of Criteria. [Period of Review: January 25, 2020 through February 2, 2021, which is the time since the last evaluation period.]

Tenured Faculty submit differently on alternate years: Year 1 (beginning **Spring 2021**), a summary of work in each area (teaching-performance of primary duties/research-creative activity/service), specifically referencing the requirements of the departmental application of criteria, and following 19.4.c.1.b; and Year 2 (beginning Spring 2022), a portfolio with complete documentation to substantiate performance under 19.4.c.1.b. In either year, the Department Chair/Director and Dean may request additional documentation.

Academic Year 2020-2021 is Year 1.

- **Feb. 15, 2021** Department Chairperson/Program Director writes an evaluation statement and sends it to the Dean for review. A copy of the evaluation statement is sent to the employee. The employee may attach a written response to the evaluation statement for inclusion in the personnel file.
- **Feb. 18, 2021** Department Chairperson/Program Director to provide notice to dean and faculty of reasons why any portfolio is less than "adequate" and informing faculty member of the right of written response.
- Mar. 4, 2021 Deadline for faculty to acknowledge chair/program director's rating of less than "adequate" in writing.
- Mar. 19, 2021 <u>Dean</u> will forward her/his <u>recommendation</u> to the Provost. Copies to employee and chairperson.

Tenured <u>Faculty</u> must meet the "Adequate" level of performance as per the Departmental Application of Criteria (DAC) document for two consecutive years in any given criteria. Failure to do so will trigger a one-year appraisal and professional development process developed by a mentoring committee [Article 20.4.c(3)].

Apr. 16, 2021 Provost sends letters on evaluation status, including responses to faculty requests for reconsideration. The Provost will notify the employee failing to meet "Adequate" level of performance for two consecutive years in any given area as per the 2115 – 2118 Contract and Memorandum of Understanding. In the third year, if the Provost determines that a portfolio fails to meet the "adequate" standard in the relevant areas, s/he will send a written notification

to the faculty member, the chair, the dean, and the union Chapter President referring the matter to Article 20.4.c(4) of the Contract. If a faculty member fails to participate in the development and implementation of a Professional Development Plan (3rd year) and does not meet the "Adequate" standard in the area under review in the following year (4th year), a sanction up to and including termination may be initiated following the procedures in Article 5.

April 29, 2021 <u>Mentoring Advisory Committee (MAC)</u> contacts faculty for mentoring process implementation. [May 1 -- Contract Date]



SABBATICALS (Unit A) ADMINISTRATIVE EDUCATIONAL LEAVES (Unit B) RETRAINING LEAVES (Unit A, Unit B-ASPs)

Dates are when material is sent to next reviewer(s).

- Oct. 19, 2020 <u>Employees</u> will <u>submit</u> proposals on official forms to their department chairpersons. [Eligibility after 7-years. Articles 27.2, 27.3, 39.3 and 51.3]
- Nov. 4, 2020 <u>Department Chairpersons</u> will recommend each proposal received as "academically acceptable" or "academically unacceptable" for sabbaticals. For other paid leaves application are based on programmatic needs and merit of the request in relationship to the employee's duties and position. Chairpersons will include statements with reasons for the recommendation and forward all proposals to the appropriate dean. Forward copy to faculty member.
- Nov. 23, 2020 <u>Deans</u> will <u>recommend</u> each proposal received as "academically acceptable" or "academically unacceptable" for sabbaticals, and for other paid leaves application programmatic needs and merit of the request in relationship to the employee's duties and position. All proposals will be forwarded to the Provost/Academic Vice President. Deans will include statements with reasons for the recommendation and forward all proposals and recommendations to the Provost/Academic Vice President. Forward copies to faculty member and chairperson.
- **Dec. 15, 2020** Provost/Academic Vice President will <u>recommend</u> each proposal received as "academically acceptable" or "academically unacceptable" and forward all proposals to the President.

The **President** will <u>decide</u> which proposals are "academically acceptable" and "academically unacceptable, and for other paid leaves application programmatic needs and merit of the request. The President will provide written reasons to the authors of non-approved proposals.

The President will announce the names of those receiving sabbaticals, retraining leaves, and administrative educational leaves. Copies to employees, chairperson, dean, and contract administrator.

UNIT B: LECTURER RE-EMPLOYMENT ROSTER AND EVALUATION

Dates are when material is sent to next reviewer(s).

Appointments are contingent upon program need, annual evaluations, and availability of funds.

- **Feb. 8, 2021**Lecturers submit portfolios for evaluation to Department Chairperson. Unit B faculty are evaluated annually after one academic term [semester]. Renewable five-year contracts are awarded based on: (1) ten plus years of full-time instructional service and (2) "highly effective" performance evaluations for two years of the preceding five years.
- **Feb. 15, 2021** Unit B faculty (teaching and clinical) apply for retention. Appointment of Unit B faculty is contingent upon program need, evaluations, and availability of funds. Unit B faculty *notify in writing* the chairperson in the department in which they hold their teaching appointment of their wish to be considered for an appointment the following year by February 15th (2/15 Contract Date).

Unit B faculty are responsible for providing in writing any changes in their address or phone to the department chairperson and the Office of Human Resources by February 15th.

- Mar. 12, 2021 Department Chair develops a list of all employees wishing employment in the department during the subsequent year, providing a satisfactory evaluation has been conducted (Article 33) (3/15 -Contract Date). Re-employment Roster built upon those individuals applying for appointments by February 15 and those individuals on multi-year appointments.
- Mar. 19, 2021 <u>Department Chair</u> submits <u>annual evaluation recommendation</u> to Dean (3/21 Contract date).
- Apr. 1, 2021 Department Chair notifies lecturer of position on re-employment roster. (4/1 Contract date)
- **Apr. 16, 2021** Dean submits annual evaluation recommendation and re-employment request to Provost/Vice President for Academic Affairs [addressed to Contract Administrator]. Copy to Human Resources.
- **June 11, 2021 President** notifies lecturer of re-hire eligibility status. Subsequent reappointments for Academic Year 2021-2022 will be based upon satisfactory evaluation, program need and available funding.

<u>ASSIGNMENT OF DUTIES (UNIT A, B-LECTURERS, AND UUNIT B – ASP/UNIT C)</u> Dates are when material is sent to next reviewer(s).

Sept. 11, 2020	Unit A/B faculty submit written request for a summer assignment AND apply for Final Four. Unit A/B and C Declaration of Retirement for Sick Leave Credit (buyout).
Sept. 15, 2020	Chairpersons and program directors receive instructions and guidelines.
Sept. 25, 2020	Unit A/B faculty or resource professionals may submit a proposal for yearlong assignment consideration by the chairpersons/program director.
Oct. 23, 2020	Chairpersons and program directors discuss tentative workload and assignments with faculty and build department schedules.
Nov. 20, 2020	Chairpersons and program directors submit schedules, workloads, and assignments to deans.
Dec. 4, 2020	Deans review schedules and assignments and request changes, if necessary. Changes will be discussed with faculty and resource professionals when/if changes are necessary.
Dec. 11, 2020	Deans - Yearlong Assignments and class schedule information are due in the Office of the Provost and Vice President for Academic Affairs [Contract Administration for approval who sends it to Course Scheduling].
Jan. 22, 2021	Provost's Office will review schedules and assignments with Deans for final approval. If changes, faculty, and resource professionals will be contacted by chairs.
Feb. 8, 2021	<u>Unit B – ASPs and Unit C</u> employees submit work plans to chairs and directors.
Feb. 15, 2021	<u>Unit B – Lecturers</u> apply for re-employment to chairs (2/15 - Contract Date).
Mar. 9, 2021	ASPs and Unit C meet to discuss schedules, workloads, assignments, and duties with supervisor/chairs.
Mar. 12, 2021	<u>Chairs</u> develop <u>re-employment roster</u> for Unit B (3/15 - Contract Date).
Apr. 1, 2021	Chairs notify Unit B – Lecturers of position on roster (4/1 - Contract Date).
Apr. 7, 2021	Academic Support Professionals and Unit C work plans submitted to appropriate Dean.
May 1, 2021	ASPs annual evaluation due.
May 6, 2021	Chairs submit ASPs annual evaluations to Deans/Vice Presidents [Contract Administration and Human Resources receive copies].
May 12, 2021	Deans/VPs submit ASPs and Unit C work plans to Provost and Vice President for Academic Affairs [for Contract Administrator].

- May 26, 2021 Deans submit ASPs annual evaluations to Vice Presidents [Contract Administration and Human Resources receive copies].
- May 31, 2021 Date by which Unit A faculty members and resource professionals and full-time Unit B Lecturers receive official written copy of the 2021-2022 assignment of duties. (6/1 Contract Date)
- June 1, 2021 Each Unit B ASP and Unit C employee shall receive her/his official written assignment of duties reflected in an annual work plan by June 1st, or at the time of appointment, whichever is later (6/1 Contract Date).

NOTE: Faculty members shall receive a copy of any modification in the 2020 - 2021 yearlong assignment of duties from their department chairpersons and/or director.

SUMMER SCHOOL 2021

[PTM 1: 10-Week, June 1 – August 7; PTM 2: 1^{st} 5-Week, June 1 – July 3; PTM 3: 2^{nd} 5-Week, July 5 – August 7]

- Aug. 31, 2020 Department Chairpersons/Program Directors receive information on Summer 2021.
- **Sept. 11, 2020 Faculty:** Declaration of Final Four for summer employment. This is an irrevocable declaration to retire (letter to chairs and contract administrator with date of Retirement.)

Faculty members who wish consideration for teaching in the 2021 Summer School must notify their chairpersons or program directors in writing by this date.

- **Sept. 18, 2020 Department Chairpersons**, after consultation with faculty, submit Summer School course proposals including Extension and Distance Learning courses and the department's summer school rotation plan to the appropriate Dean and the Provost/Academic Vice President.
- Sept. 28, 2020 All approved schedules are due in the office of Contract Administration (ADM 308). Deans send schedules and assignments to Summer School committee and requests changes, if necessary. Changes will be discussed with faculty when/if changes are necessary. The Summer School Committee must approve all changes. Summer School Committee reviews schedules and assignments. Changes will be sent to department chairs.
- Oct. 16, 2020 Chairpersons and program directors receive Summer School course lists (including contract and extension courses) from Summer School Committee.
- Oct. 30, 2020 Chairpersons notify Unit A and B of place on Summer Rotation Roster (11/1 -- Contract Date).
- **Dec. 14, 2020** Faculty receive preliminary Summer 2021 assignments from department chairs. Preliminary summer schedule placed on the University website.
- May 14, 2021 Date by which Summer School faculty members receive their Summer Session 2021 Employment Status Form (tentative). Hiring forms and Override forms are needed for part-time lecturers and other employees for summer. Hiring forms should be submitted at least 30 days before classes start.
- **July 16, 2021** Override Authorization forms for Summer School due in Office of Contract Administration.

ELECTION OF CHAIRPERSONS Unit A: Tenured and Tenure-Track Faculty Participate in the Election Process

- Mar. 5, 2021 <u>Deans</u> are notified which departments in their colleges must hold an election to recommend a chairperson. The DEAN will receive the procedures for the election of department CHAIRPERSONS and the position description for department chairpersons.
- **Apr. 1-30, 2021** <u>Departments</u> conduct their elections. The senior, tenured faculty member conducts the elections. Names and vote tallies of all candidates are sent to the dean.
- May 3, 2021 <u>Deans</u> forward departmental recommendations, along with all the votes and tallies from the department, and their own recommendation, to the Provost/ Vice President for Academic Affairs.
- May 14, 2021 The <u>Provost</u> provides the President with the election results, including department and dean recommendations.
- Summer 2021 The <u>University President</u> announces chairperson decisions.